

determine whether such investment continues to meet the requirements of the definition of "Qualified Investments". The Trustee shall sell or present for redemption any investment whenever it shall be necessary in order to provide money to meet any payment hereunder and the Trustee shall not be liable or responsible for any loss resulting from such sale.

ARTICLE V

Redemption of Bonds Before Maturity

Section 5.01. There is hereby created a Bond Redemption Account and any and all moneys deposited therein shall be held by the Trustee in trust for the purpose of redeeming Bonds when redeemable. Moneys paid to the Trustee under the terms of Section 4.05 of this Indenture and of Sections 4.02, 10.04, 10.05, 10.06, 18.01, 18.02, 18.03, 18.04 and 18.05 of the Lease shall be used for the purpose of redeeming Bonds when redeemable. The County covenants that any and all such moneys received by it which are to be used to redeem Bonds shall be paid to the Trustee under this Indenture and in such event, the Trustee shall use any and all such moneys to redeem Bonds when and as the Bonds shall in accordance with their terms be redeemable.

If moneys received by the Trustee are not sufficient to pay principal of and interest (and premium if any) on Bonds of all series until the next succeeding redemption date on which Bonds of such series may be redeemed and to redeem all of the Bonds of such series on such redemption date, the Trustee shall, upon receipt, allocate such moneys among the various series of Bonds outstanding pro rata on the basis of the aggregate principal amount of the Bonds of each series then